Fill in this in	formation to identify the case:	
Debtor name	Grail Semiconductor	
United States E	Bankruptcy Court for the: Eastern	District ofCA
Case number ((If known): 15-29890-D-11	(State)
`		

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part	1. Income					
1. G r	ross revenue from business					
X	None					
OV THE SELECTION OF THE	ldentify the beginning and may be a calendar year	ending dates of the debto	r's fisca	al year, which	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
A THE STATE OF THE	From the beginning of the fiscal year to filing date:	From	to	Filing date	Operating a business Other	\$
k vali Ann. lis de valor-immononomentens ford	For prior year:	From MM/DD/YYYY	_ to	MM / DD / YYYY	Operating a business Other	\$
MALENDOO ONTERNO WATERLOOM	For the year before that:	From MM/DD/YYYY	to	MM / DD / YYYY	Operating a business Other	\$
Inc fro	on-business revenue clude revenue regardless of w om lawsuits, and royalties. List None	hether that revenue is to each source and the gr	axable. oss rev	Non-business incomenue for each separ	ne may include interest, dividends, mo ately. Do not include revenue listed in	oney collected a line 1.
					Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
	From the beginning of th fiscal year to filing date:		_ to	Filing date	See Attached	\$See Attached
	For prior year:	From 01/01/2014 MM / DD / YYYY	_ to	12/31/2014 MM / DD / YYYY	See Attached	\$See Attached
	For the year before that:	From 01/01/2013 MM / DD / YYYY	_ to	12/31/2013 MM / DD / YYYY	None	\$0-

Del

	List Certain Transfers Made Befo	re Filing for	r Ban	kruptcy	eta dan kidi wasa wasaki in w	and the second s
ta	ain payments or transfers to creditors wit	hin 90 days b	efore	filing this case		
S	eayments or transfers—including expense re before filing this case unless the aggregate sted on 4/01/16 and every 3 years after that we sted on 4/01/16 and every 3 years after that we sted on 4/01/16 and every 3 years after that we sted on 4/01/16 and every 3 years after that we sted	value of all pro	operty	transferred to that creditor i	s less t	han \$6,225. (This amount may be
١	None					
	Creditor's name and address	Dates		Total amount or value		sons for payment or transfer
	See Attached			\$		Secured debt
	Creditor's name		_	Ψ		Unsecured loan repayments
	Street					Suppliers or vendors
						Services
	City State ZIP Coo	de -	_			Other
						Secured debt
	Creditor's name			\$		Unsecured loan repayments
	Street					Suppliers or vendors
						Services
			_			Other
	City State ZIP Cod	de			_	Other

Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor 11 U.S.C. § 101(31).

Insider's name and address		Dates	Total amount or value	Reasons for payment or transfer	
See Attached			\$		
Insider's name			\$		
Street					·
Dity	State ZIP Co	ode			
Relationship to debtor					
nsider's name			\$		
nsider's name Street			\$		

Relationship to debtor

Case 15-29890 Filed 02/02/16

15-29890-D-11

Grail Semiconductor

Debtor

	Name									
Lis	possessions, foreclost all property of the deb d at a foreclosure sale,	otor that was obt	ained by a d	creditor within 1 y	ear before f	ling this case, i	including pr	operty repo	ssessed	by a creditor,
	None	, , .						о р. оро. су .		
_	Creditor's name and a	ddress		Description of	he property			Date		Value of property
5.1.				Description of	ine property			Date		value of property
	Creditor's name		 							\$
	Street						<u> </u>			
	Street									
	City	State	ZIP Code							
5.2.	5.1,	Juli								
	Creditor's name									\$
	Street									
	City	State	ZIP Code							
Se	offs									
he	any creditor, including debtor without permissione	sion or refused t	to make a pa	ayment at the de	btor's directi	on from an acc	ount of the	debtor beca	ause the	debtor owed a deb
ت	Creditor's name and	addraga		Description	of the eaties			·		
	Creditor's name and a	auuress		Description	or the action	reditor took		Date acti taken	on was	Amount
		,								\$
	Creditor's name						····			\$
	Creditor's name									\$
				Last 4 digits o	f account nu	mber: XXXX-				\$
		State	ZIP Code	Last 4 digits o	f account nu	mber: XXXX		-		\$
rt	Street			Last 4 digits o	f account nu	mber: XXXX		-		\$
L e ; Lis	City 3: Legal Actions administrative legal actions, processors.	or Assignmentative proceedings, investi	nts ngs, court a igations, arb	actions, executi	ons, attach	nents, or gove	ernmental	audits	nich the d	
L e g Lis wa	City 3: Legal Actions yal actions, administr the legal actions, proc s involved in any capac	or Assignmentative proceedings, investi	nts ngs, court a igations, arb	actions, executi	ons, attach	nents, or gove	ernmental	audits	nich the d	
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Assignments and receivership List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case. None Custodian's name and address Description of the property Value Section Case title Court name and address Date of order or assignment Date of order or assignment Date of order or assignment List all gifts or charitable contributions List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000 Li None Recipient's name and address Description of the gifts or contributions Dates given Value Prode Recipient's relationship to debtor Recipient's relationship to debtor Sized Recipient's relationship to debtor All losses from fire, theft, or other casualty within 1 year before filing this case. None	btor	Grail Semiconductor	Case nur	nber (if known)	15-29890-D-11	
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filling this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filling this case. A		Name		· · · · · ·		
hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case. None					HIIIIbio (1885)	HET TO ARTITLE SET AND MINISTER OF THE PROPERTY OF THE PROPERT
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List unpaid claims on Official Form 106A/B (Schedule A/B:				ensation, or		
Assets – Real and Personal Property).			List unpaid claims on Official Form 106A/B (S	Schedule A/B:		
•			Assets – Real and Personal Property).			
						\$

Debtor

Grail Semiconductor	15-29890-D-11 Case number (if known)
Name	Odoc Hambor (# Monn)

	Certain Payments or Transfers					
List a	ments related to bankruptcy any payments of money or other transfers of prop illing of this case to another person or entity, inclu- ting bankruptcy relief, or filing a bankruptcy case.					
	None					
	Who was paid or who received the transfer?	If not money, describe any property transferred		Dates		Total amount or
	See Attached					value
1.1.	Address		-			\$
	Street					
	City State ZIP Code					
	Email or website address					
	Who made the payment, if not debtor?					
	Who was paid or who received the transfer?	If not money, describe any property transferred		Dates		Total amount or value
1.2.			-			\$
	Address Street		_			
	City State ZIP Code Email or website address					
	Who made the payment, if not debtor?					
	settled trusts of which the debtor is a benefic	-				
a se	any payments or transfers of property made by th If-settled trust or similar device. not include transfers already listed on this stateme		or withi	n 10 years	before th	e filing of this case
N	None					
	Name of trust or device	Describe any property transferred		Dates tra were ma		Total amount or value
			_			\$

Debtor	Grail Semiconductor	Case number (if known) 15-29890-D-11	
13. Trai	nsfers not already listed on this statement	DOCUS LIMBOR And LAS ASS = 4000 Billion for the transfer Clark from the state of the contract	Consultation has an all limited by a mark assessment properties of participation of the Assessment Assessment of the Assessment Assessment of the Assessment Assessment of the Assessment Assessment of the Assess
with	nin 2 years before the filing of this case to another	, trade, or any other means—made by the debtor or a person acting on beerson, other than property transferred in the ordinary course of business security. Do not include gifts or transfers previously listed on this stateme	s or financial affairs.
	None		
13.1.	Who received transfer? See Attached	Description of property transferred or payments received or debts paid in exchange Date transfer was made	Total amount or value
10.1.	Address		_ \$
	Street		
	City State ZIP Code		
	Relationship to debtor		
	Who received transfer?		_ \$
13.2.	Address		
	Street		
	City State ZIP Code		
	Relationship to debtor		
Part 7	Previous Locations		
	vious addresses	years before filing this case and the dates the addresses were used.	
	Does not apply	years before ming this case and the dates the addresses were used.	
	Address	Dates of occupancy	
14.1.	See Attached Street	From	То
	City	ate ZIP Code	
14.2.	Street	From	То
	City	ate ZIP Code	

15-29890-D-11

Debtor

tor	Grail Semiconductor	Case number (if known)	
	Name	-	
rt 8:	Health Care Bankruptcies		282. vl. (2) 311113. 2), 3. 13. l. d. derver vyranoveč nervorne n. ové í zviknakér vyranové í Allikholde
Heal	lth Care bankruptcies		
	e debtor primarily engaged in offering services a	and facilities for:	
— c	diagnosing or treating injury, deformity, or diseas	se, or	
— p	providing any surgical, psychiatric, drug treatmer	nt, or obstetric care?	
ŽI N	No. Go to Part 9.		
	Yes. Fill in the information below.		
	Facility name and address	Nature of the business operation, including type of services the	If debtor provides meals
		debtor provides	and housing, number of patients in debtor's care
			pationio in aostoi o oai o
.1.	Facility name		
	adity frame		
	Street	Location where patient records are maintained (if different from facility	How are records kept?
		address). If electronic, identify any service provider.	
			Check all that apply:
	City State ZIP Code		Electronically
			☐ Paper
	Facility name and address	Nature of the business operation, including type of services the	If debtor provides meals
		debtor provides	and housing, number of patients in debtor's care
	그 경기 아이는 그는 그들은 사람들이 아니는 아이들이 아니는 그 때문에 없는 것이다.		
	· 建氯二甲甲磺基二甲二甲二甲二甲二甲二甲二甲二甲二甲二甲二甲二甲二甲二甲二甲二甲二甲二		patients in deptor a care
.2.	Facility name		patients in deptor s care
5.2.	Facility name		patients in debtor 5 care
5.2.	Facility name Street	Location where patient records are maintained (if different from facility	How are records kept?
5.2.		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
5.2.			How are records kept? Check all that apply:
5.2.			How are records kept? Check all that apply: Electronically
5.2.	Street		How are records kept? Check all that apply:
	Street City State ZIP Code	address). If electronic, identify any service provider.	How are records kept? Check all that apply: Electronically
rt 9:	Street City State ZIP Code Personally Identifiable Information	address). If electronic, identify any service provider.	How are records kept? Check all that apply: Electronically
rt 9: Does	Street City State ZIP Code Personally Identifiable Information s the debtor collect and retain personally ide	address). If electronic, identify any service provider.	How are records kept? Check all that apply: Electronically
rt 9: Does	Street City State ZIP Code Personally Identifiable Information s the debtor collect and retain personally iden No.	address). If electronic, identify any service provider.	How are records kept? Check all that apply: Electronically
rt 9: Does	City State ZIP Code Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected	address). If electronic, identify any service provider. entifiable information of customers?	How are records kept? Check all that apply: Electronically
nt 9: Does	City State ZIP Code Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected Does the debtor have a privacy policy about	address). If electronic, identify any service provider. entifiable information of customers?	How are records kept? Check all that apply: Electronically
rt 9: Does	Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected Does the debtor have a privacy policy about	address). If electronic, identify any service provider. entifiable information of customers?	How are records kept? Check all that apply: Electronically
Does	Street City State ZIP Code Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected Does the debtor have a privacy policy about No Yes	address). If electronic, identify any service provider. entifiable information of customers? d and retained. ut that information?	How are records kept? Check all that apply: Electronically Paper
Does	Street City State ZIP Code Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected Does the debtor have a privacy policy about No Yes	address). If electronic, identify any service provider. entifiable information of customers? d and retained. ut that information? mployees of the debtor been participants in any ERISA, 401(k), 40	How are records kept? Check all that apply: Electronically Paper
rt 9: Does Does Nith	Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected Does the debtor have a privacy policy about No. Yes No. Yes	address). If electronic, identify any service provider. entifiable information of customers? d and retained. ut that information? mployees of the debtor been participants in any ERISA, 401(k), 40	How are records kept? Check all that apply: Electronically Paper
Vith pens	Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected Does the debtor have a privacy policy about No Yes No Yes No Yes No Yes	address). If electronic, identify any service provider. entifiable information of customers? d and retained. at that information? mployees of the debtor been participants in any ERISA, 401(k), 40 y the debtor as an employee benefit?	How are records kept? Check all that apply: Electronically Paper
Operation of the pension of the pens	Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected Does the debtor have a privacy policy about No Yes No Yes No Or Yes No Or Yes No Or	address). If electronic, identify any service provider. entifiable information of customers? d and retained. at that information? mployees of the debtor been participants in any ERISA, 401(k), 40 y the debtor as an employee benefit?	How are records kept? Check all that apply: Electronically Paper
Operation of the pension of the pens	Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected Does the debtor have a privacy policy about No Yes No Yes No Yes No Yes No So to Part 10. Yes. Does the debtor serve as plan administrato No. Go to Part 10. Yes. Fill in below:	address). If electronic, identify any service provider. entifiable information of customers? d and retained. ut that information? mployees of the debtor been participants in any ERISA, 401(k), 40 y the debtor as an employee benefit?	How are records kept? Check all that apply: Electronically Paper
Operation of the pension of the pens	Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected Does the debtor have a privacy policy about No Yes No Yes No Yes No O Yes No O Yes No O O Yes No O O O O O O O O O O O O O O O O O O	address). If electronic, identify any service provider. entifiable information of customers? d and retained. at that information? mployees of the debtor been participants in any ERISA, 401(k), 40 y the debtor as an employee benefit?	How are records kept? Check all that apply: Electronically Paper
Vith pens	Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected Does the debtor have a privacy policy about No Yes No Yes No Yes No Yes No So to Part 10. Yes. Does the debtor serve as plan administrato No. Go to Part 10. Yes. Fill in below:	address). If electronic, identify any service provider. entifiable information of customers? d and retained. ut that information? mployees of the debtor been participants in any ERISA, 401(k), 40 y the debtor as an employee benefit?	How are records kept? Check all that apply: Electronically Paper D3(b), or other
Operation of the pension of the pens	Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected Does the debtor have a privacy policy about No Yes No Yes No Yes No Yes No. Go to Part 10. Yes. Does the debtor serve as plan administrato No. Go to Part 10. Yes. Fill in below: Name of plan	address). If electronic, identify any service provider. entifiable information of customers? d and retained. ut that information? mployees of the debtor been participants in any ERISA, 401(k), 40 y the debtor as an employee benefit? pr? Employer identification n	How are records kept? Check all that apply: Electronically Paper D3(b), or other
ort 9: Does With pens	Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected Does the debtor have a privacy policy about No. Yes No. Yes No. Go to Part 10. Yes. Does the debtor serve as plan administrato No. Go to Part 10. Yes. Fill in below: Name of plan Has the plan been terminated?	address). If electronic, identify any service provider. entifiable information of customers? d and retained. ut that information? mployees of the debtor been participants in any ERISA, 401(k), 40 y the debtor as an employee benefit? pr? Employer identification n	How are records kept? Check all that apply: Electronically Paper 13(b), or other
With pens	Personally Identifiable Information s the debtor collect and retain personally ide No. Yes. State the nature of the information collected Does the debtor have a privacy policy about No Yes No Yes No Yes No Yes No. Go to Part 10. Yes. Does the debtor serve as plan administrato No. Go to Part 10. Yes. Fill in below: Name of plan	address). If electronic, identify any service provider. entifiable information of customers? d and retained. ut that information? mployees of the debtor been participants in any ERISA, 401(k), 40 y the debtor as an employee benefit? pr? Employer identification n	How are records kept? Check all that apply: Electronically Paper 13(b), or other

15-29890-D-11

Case number (if known)

Debtor

	Name				
Part 1	0: Certain Financial Accounts, Safe	e Deposit Boxes, and Sto	rage Units	- WHALE THE ACCOUNTS OF THE AC	PP OF POTHELS SECTION OF THE CONTROL SELECTION AND ASSOCIATION ASS
With mov Incl	sed financial accounts nin 1 year before filing this case, were any fin- yed, or transferred? ude checking, savings, money market, or othe kerage houses, cooperatives, associations, a	er financial accounts; certificate			efit, closed, sold,
\square	None				
	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
			☐ Checking		u,u.i.o.o.
18.1.	Name	XXXX	☐ Savings		- \$
	Street		☐ Money market		
			☐ Brokerage		
	City State ZIP Code		Other		
	State Zii Soco	•	■ Other		
18.2.		XXXX-	☐ Checking		¢.
	Name	7000t	☐ Savings		- \$ <u> </u>
	Street		☐ Money market		
			☐ Brokerage		
	City State ZIP Code		Other_		
L.	None Depository institution name and address	Names of anyone with access	to it Description o	of the contents	Does debtor still have it?
	Name				Yes
	Street				_
		Address (A.			_
	City State ZIP Code	Address			
List a	premises storage any property kept in storage units or warehou h the debtor does business.	ses within 1 year before filing t	his case. Do not include fa	cilities that are in a pari	t of a building in
1		. No contract of			Does debtor
	Facility name and address	Names of anyone with access	to it Description of	the contents	still have it?
	Name				- ☐ Yes
	Street				_
	City State ZIP Code	Address			-
IIIIIAEIILAINILIINO PALLAININ		kellyddoddad dei en ei dei ac dei all dallac a Aballach ac abh all dei e en dei All en dei ann an gayn en e e e	Comments about the control of the co	i. NOSCOSI, 1886. kilkulliste 3.94 innto vordinina ilikur valannos (Klistach, Klistachianian norti papa	

Debtor

ebtor	Grail Semiconductor	Case number (if known) 15-29890-D-11	
Part 11	Property the Debtor Holds or	Controls That the Debtor Does Not Own	
List a	perty held for another any property that the debtor holds or contr . Do not list leased or rented property.	rols that another entity owns. Include any property borrowed from, being stored for, or	held in
N K	None		
	Owner's name and address	Location of the property Description of the property	Value :
	Name		Ψ
	Street		
	City State ZIP Code		
Part 12	2 Details About Environmental I	Information	
or the i	purpose of Part 12, the following definition	ns apply:	
■ Envii		rnmental regulation that concerns pollution, contamination, or hazardous material,	
	means any location, facility, or property, ir erly owned, operated, or utilized.	ncluding disposal sites, that the debtor now owns, operates, or utilizes or that the debt	tor
form	ony ownou, operated, or dimedal		
■ Haza	•	nvironmental law defines as hazardous or toxic, or describes as a pollutant, contamina	ant,
■ Haza ora:	ardous material means anything that an el similarly harmful substance.	nvironmental law defines as hazardous or toxic, or describes as a pollutant, contamina known, regardless of when they occurred.	ant,
Maza oras Reporta	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings	known, regardless of when they occurred.	
Haza or a s Report a	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial		
Haza or a : Report : 22. Has 1	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial of	known, regardless of when they occurred.	
Haza or a : Report a 22. Has t	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial	known, regardless of when they occurred.	
Haza or a : Report : 22. Has 1	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial of	known, regardless of when they occurred. or administrative proceeding under any environmental law? Include settlements a Court or agency name and address Nature of the case	and orders. Status of case Pending
Haza or a : Report : 22. Has 1	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial of	known, regardless of when they occurred. or administrative proceeding under any environmental law? Include settlements a	Status of case Pending On appeal
Haza or a : Report :	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial of	known, regardless of when they occurred. or administrative proceeding under any environmental law? Include settlements a Court or agency name and address Nature of the case	Status of case
Haza or a : Report a 22. Has t	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial of	known, regardless of when they occurred. or administrative proceeding under any environmental law? Include settlements a Court or agency name and address Nature of the case	Status of case Pending On appeal
Haza or a : Report : 22. Has 1	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial of	known, regardless of when they occurred. or administrative proceeding under any environmental law? Include settlements a Court or agency name and address Nature of the case Name Street	Status of case Pending On appeal
Haza or a : Report : 22. Has 1 \[\begin{array}{c} \lambda \\ \lambda \end{array} \\ \lambda \end{array} \\ \lambda \end{array}	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial who were details below. Case title Case number	known, regardless of when they occurred. or administrative proceeding under any environmental law? Include settlements a Court or agency name and address Nature of the case Name Street	Status of case Pending On appeal Concluded
Haza or a : Report : 22. Has 1 23. Has a envii	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial of t	known, regardless of when they occurred. or administrative proceeding under any environmental law? Include settlements a Court or agency name and address Nature of the case Name Street City State ZIP Code	Status of case Pending On appeal Concluded
Haze or a: Report a 22. Has t 12. Has t 23. Has a envir	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial of t	known, regardless of when they occurred. or administrative proceeding under any environmental law? Include settlements a Court or agency name and address Nature of the case Name Street City State ZIP Code	Status of case Pending On appeal Concluded
Haza or a : Report a 22. Has t 12. Has t 12. Has t 13. Has a 14. envir	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial of t	known, regardless of when they occurred. or administrative proceeding under any environmental law? Include settlements at the court or agency name and address Nature of the case Name Street City State ZIP Code ed the debtor that the debtor may be liable or potentially liable under or in viola	Status of case Pending On appeal Concluded
Haze or a: Report a 22. Has t \[\begin{align*} \begin{align*}	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial of t	known, regardless of when they occurred. or administrative proceeding under any environmental law? include settlements a Court or agency name and address Nature of the case Name Street City State ZIP Code ed the debtor that the debtor may be liable or potentially liable under or in viola Governmental unit name and address Environmental law, if known	Status of case Pending On appeal Concluded
Haze or a: Report a 22. Has t \[\text{\tinx{\text{\tinx{\text{\tinx{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\tinit}\text{\tinx{\text{\text{\text{\text{\text{\text{\text{\text{\tinx{\tinx{\text{\text{\text{\text{\text{\text{\text{\text{\text{\tinx{\tinx{\text{\text{\text{\text{\text{\text{\texi}\text{\text{\text{\texi{\texi{\texi{\texi{\texi{\texi\tint{\texi{\texi\tint{\texi\tinx{\texi{\texi{\texi{\texi{\texi{\texi{\texi{\texi{\texi{\ti	ardous material means anything that an ensimilarly harmful substance. all notices, releases, and proceedings the debtor been a party in any judicial of t	known, regardless of when they occurred. or administrative proceeding under any environmental law? Include settlements at the count or agency name and address Nature of the case Name Street City State ZIP Code ed the debtor that the debtor may be liable or potentially liable under or in viola Governmental unit name and address Environmental law, if known	Status of case Pending On appeal Concluded

15-29890-D-11

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No Yes	s. Provide details	below.							
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SITE	e name and addre	:55		Governmental u	nit name and a	aaress	Environ	mental law, if known	Date of notice
Na	ame			Name					<u></u>
Str	reet			Street					
-									
Cit	ty	State	ZIP Code	City	State	ZIP Code			
13:	Details Abo	out the I	Debtor's E	lusiness or Co	nnections (o Any Busii	ness		
h		مطاء طمأط	ممما بمنطما	ar haa had an in	-				
				or has had an in					
any	business for wh	ich the de	ebtor was ar	n owner, partner, r	member, or o	herwise a per	son in cor	ntrol within 6 years before	e filing this case.
				in the Schedules.				, , , , , , , , , , , , , , , , , , ,	o ming and baco.
		ovon n an	loady noted	in the concause.					
Non	ne								
								e e e e e e e e e e e e e e e e e e e	1,340
Bu	usiness name and	address		Describe the nat	ture of the bus	iness		Employer Identification r	
								Do not include Social Secu	
C Na	Grail Semiconduc		ed			iness n Hong Kong	I	Do not include Social Secu	urity number or ITIN.
Na C	Grail Semiconduc ame c/o Brad Woods		ed					Do not include Social Secu	urity number or ITIN.
Na C	Grail Semiconduc		ed				i i	Do not include Social Secu EIN:	urity number or ITIN.
Na C Str	Grail Semiconduc ame c/o Brad Woods		80443					Do not include Social Secu	urity number or ITIN.
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Na C Str F Cit	Grail Semiconductions ame c/o Brad Woods reet P.O. Box 4487 Frisco ty	CO State	80443	Shell entity i	ncorporated i	n Hong Kong		Do not include Social SecurEIN: Dates business existed From 03/15/2012 To Employer Identification r Do not include Social Security	Present number urity number or ITIN.
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Na 74 Str St.	Grail Semiconduction The control of	CO State address A, LLC	80443 ZIP Code	Shell entity i	ncorporated	n Hong Kong		Do not include Social SecurEIN: Dates business existed From 03/15/2012 To Employer Identification r Do not include Social SecurEIN: _4 _6 _ 5 _ 3	Present number urity number or ITIN. 3 8 3 2 4
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Na C C String F Cit String Na 74 Str Ni Cit Bu	Grail Semiconduction Grail Semiconduction Grail Semiconduction Grail Semiconduction Grail Semiconduction Frisco ty Usiness name and St Class Legal Name 400 Tamiami Tracet uite 101 laples ty Usiness name and ame	CO State A, LLC ail North FL State	80443 ZIP Code	Shell entity i	ncorporated i	iness		Employer Identification r Dates business existed Employer Identification r Do not include Social Secu EIN: 4 6 5 3 Dates business existed From 04/08/2014 To F Employer Identification r Do not include Social Secu EIN: 4 6 5 3	Present 3 8 3 2 4 Present urity number or ITIN.

14-29890-D-11

Case number (if known

Grail Semiconductor

Debtor

26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. None Name and address Dates of service See Attached From ____ To _ 26a.1. ZIP Code Name and address Dates of service 26a.2. Name Street ZIP Code City State 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. ■ None Name and address Dates of service **Brad Woods** 26b.1. Name 9000 Divide, 1127 North Summit Blvd. Street Mountain Meadows #105 Frisco CO 80443 City State Name and address Dates of service To _ 26b.2. Name Street City State ZIP Code 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. If any books of account and records are Name and address unavailable, explain why See Attached 26c.1. Street State ZIP Code

	Name		Case numbe	
hazetik i i i i tarazanaran nadik. A d	Name and address			If any books of account and records are unavailable, explain why
26c.2				
	Name			
	Street			
	City	State	ZIP Code	
	est all financial institutions, creditors, and othe	ner parties, including mercan	tile and trade agenci	ies, to whom the debtor issued a financial statem
X	None			
	Name and address			
26d.1.	Name			
	Street			
	City	State	ZIP Code	
	Name and address			
26d.2				
	Name			
	Name	State	ZIP Code	
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nvent Have a ☑ No ☑ Yes	Street City ories any inventories of the debtor's property been	n taken within 2 years before nt inventories.	filing this case? Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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	lame and address of the person v	who has posse	ession of inventory record			\$	<u> </u>	
.2. Na	lame							
St	street							
C	Sity		State	ZIP Code				
	e debtor's officers, directors, e in control of the debtor at th			ers, membe	ers in contro	l, controlling shar	eholders, o	or other
N.	Tama	A alabana			5- D**		-	4
	lame See Attached	Address			Positi intere	on and nature of any st	%	of interest, if an
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otor	Grail Semiconductor			C	ase number (if known)	15-29890-D-11	
	Name			0.	ase number (ii kilowii)_		
HE I	Name and address of recipient			~ ~ 110.34			And the second second
30.2					-	***	-
	Name	101				·	
	Street			0.1			
	City	State	ZIP Code				
	Relationship to debtor						
		/ Julia		•			
DI	in 6 years before filing this cas No Yes. Identify below.	e, has the debto	r been a member	of any consolic	lated group for to	ax purposes?	
	Name of the parent corporation				Employer Ider corporation	ntification number of th	ne parent
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X) V	lo 'es. Identify below.	o, nas the deptor	as an employer	been responsib		ng so u ponoion ramo	
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© Y	io 'es. Identify below. Name of the pension fund Signature and Declara	ntion		4	Employer Iden	ntification number of th	e pension fund
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Tt 14	Name of the pension fund Signature and Declara WARNING — Bankruptcy fraud is connection with a bankruptcy cas 18 U.S.C. §§ 152, 1341, 1519, and have examined the information is true and correct. declare under penalty of perjury	ation a serious crime, se can result in fine ad 3571. in this Statement of	Making a false sta es up to \$500,000 of Financial Affairs	itement, conceal or imprisonment and any attachn	Employer Iden EIN: ing property, or ol for up to 20 years	ntification number of the	pension fund
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ATTACHMENT TO STATEMENT OF FINANCIAL AFFAIRS

PART 1: INCOME

2. Non-business revenue

From/To	Description of Sources of Revenue	Gross revenue from each source (before deductions and exclusions)
01/01/2015 to	Settlement of lawsuit with Mitsubishi Electric US, Inc.	\$55,000,000.00
12/30/2015	Sales of Nemaska Lithium, Inc. stock	\$ 183,518.45
(filing date)	Funds from Sedgwick Funding Co, LLC	\$ 1,073,695.35*
01/01/2014-	Funds from Sedgwick Funding Co, LLC	\$ 3,455,649.14*
12/31/2014	·	

^{*} Sedgwick Funding Co. ("Sedgwick") is an affiliate of Gerchen Keller Capital, LLC ("GKC"). The Debtor has scheduled GKC as a disputed secured creditor. The Debtor is informed and believes it is GKCs position that GKC does not have a debtor/creditor relationship with the Debtor. Rather, GKC contends that it purchased an interest in the proceeds of litigation between Grail Semiconductor and Mitsubishi Electric US, Inc. The Debtor is still investigating the GKC transaction. If GKC is found to have lent funds to Grail, then the funds received from Sedgwick would not be non-business revenue. However, in the interest of full disclosure, the Debtor is including funds received by Sedgwick as non-business revenue in case it is later determined that GKC did not have a loan transaction with Grail.

PART 2: LIST CERTAIN TRANSFERS MADE BEFORE FILING FOR BANKRUPTCY

3. Certain payments or transfers to creditors within 90 days before filing this case

NOTE: Please see response to Question 4 below for payments to insiders.

	Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1	Aronowitz Skidmore Lyon 200 Auburn Folsom Road, Suite 305 Auburn, CA 95603	10/7/15 11/11/15 12/02/15 12/02/15 12/29/15 12/29/15	\$4,212.00 \$13,323.50 \$12,403.70 \$10,151.50 \$13,021.30 \$3,744.00	Legal Fees
3.2	Niro, Haller & Niro, Ltd. Attn: Raymond P. Niro 181 W. Madison Street, Suite 4600 Chicago, IL 60602-4515	10/9/15	\$21,450,000.00	Alleged secured debt
3.3	Gerchen Keller Capital, LLC Attn: Douglas G. Gruener 353 North Clark Street, Suite 2700 Chicago, IL 60654	10/12/15	\$12,269,881.61	Alleged secured debt

	Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.4	1st Class Legal (IS) Limited Bob Gordon, Managing Director Oak House, Sitka Drive Shrewsbury Business Park Shrewsbury, Shropshire SY2 6LG UNITED KINGDOM	10/16/15	\$14,600,000.00	Alleged secured debt
3.5	Law Office of Timothy A. Charshaf Attn: Timothy A. Charshaf 5176 Hillsdale Circle, Suite 100 El Dorado Hills, California 95762	10/23/15 10/29/15 11/11/15 11/24/15 12/09/15 12/16/15 12/23/15 12/23/15 12/29/15	\$20,390.95 \$4,702.50 \$3,448.50 \$6,654.75 \$5,040.25 \$5,860.00 \$50,000.00 \$54,98.25 \$1,767.00	Legal Fees Retainer for Legal Services Legal Fees Legal Fees Legal Fees Legal Fees
3.6	Colderbank Law 112 J Street, Suite 301 Sacramento, CA 95814	11/10/15 12/17/15	\$3,086.77 \$3,356.94	Legal Fees Legal Fees
3.7	Liner LLP 1100 Glendon Avenue, 14 th Floor Los Angeles, CA 90024-3518	11/11/15 11/18/15 12/02/15 12/14/15 12/29/15	\$39,927.01 \$7,492.50 \$6,952.50 \$10,732.50 \$ 8,722.50	Legal Fees Legal Fees Legal Fees Legal Fees Legal Fees Legal Fees
3.8	Felderstein Fitzgerald Willoughby & Pascuzzi LLP 400 Capitol Mall, Suite 1750 Sacramento, CA 95184	11/12/15 12/16/15 12/23/15	\$10,000.00 \$30,000.00 \$150,000.00	Retainer for Legal Services Retainer for Legal Services Retainer for Legal Services
3.9	Boutin Jones, Inc. 555 Capitol Mall, Suite 1500 Sacramento, CA 95814	12/07/15 12/21/15	\$10,000.00 \$20,000.00	Legal Fees Legal Fees
3.10	Diepenbrock Elkin Gleason LLP 500 Capitol Mall, Suite 2200 Sacramento, CA 95814	12/14/15 12/28/15 12/29/15	\$15,787.50 \$6,562.50 \$1,050.00	Legal Fees Legal Fees Legal Fees

4. Payments or other transfers of property made within 1 year before filing this case that benefitted any insider

	Insider's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
4.1	Donald Stern	1/2/15	\$7,500.00	Consultant Fee (Jan 2015)
	c/o John C. Oehmke, Esq.	1/2/15	\$136.81	Expense Reimbursement
	Diepenbrock Elkin LLP	1/29/15	\$7,500.00	Consultant Fee (Feb 2015)
	500 Capitol Mall, Suite 2200	2/23/15	\$5,567.30	Expense Reimbursement
	Sacramento, CA 95814	2/27/15	\$7,500.00	Consultant Fee (Mar 2015)
		4/1/15	\$7,500.00	Consultant Fee (Apr 2015)
	Relationship to Debtor:	5/1/15	\$7,500.00	Consultant Fee (May 2015)
	Director	5/5/15	\$25,000.00	Board Approved for Past
		5/12/15	\$25,000.00	Expenses Board Approved for Past Expenses
		6/1/15	\$7,500.00	Consultant Fee (Jun 2015)
		7/1/15	\$7,500.00	Consultant Fee (Jul 2015)
		7/17/15	\$2,250.00	Payments made to IRS on behalf of Don Stern
		8/3/15	\$7,500.00	Consultant Fee (Aug 2015)
		8/14/15	\$2,250.00	Payments made to IRS on
		9/1/15	¢7.500.00	behalf of Don Stern
			\$7,500.00	Consultant Fee (Sept 2015)
		10/1/15	\$7,500.00	Consultant Fee (Oct 2015)
		10/2/15	\$2,250.00	Payments made to IRS on behalf of Don Stern
		10/13/15	\$2,750,000.00	Per Board Authorization
		11/16/15	\$4,000.00	BOD Honorarium
		11/30/15	\$2,000.00	BOD Honorarium
		12/14/15	\$2,000.00	BOD Honorarium
		12/29/15	\$2,000.00	BOD Honorarium
4.2	Robert Stern	11/16/15	\$4,000.00	BOD Honorarium
	c/o Edward A. Klein, Esq.	11/30/15	\$2,000.00	BOD Honorarium
	Liner LLP	12/14/15	\$2,000.00	BOD Honorarium
	1100 Glendon Avenue, Floor 14 Los Angeles, CA 90024	12/29/15	\$2,000.00	BOD Honorarium
	Relationship to Debtor:			
4.3	Director Judge Richard L. Gilbert (Ret.)	0/20/15	\$0.500.00	D:
4.5	2630 "J" Street	9/29/15 10/30/15	\$8,500.00	Director fees*
	Sacramento, California 95816	10/30/15	\$17,031.25	Director fees*
	Sucramento, Cantolina 95010		\$12,562.50	Director fees*
	Relationship to Debtor:	12/02/15 12/22/15	\$6,937.50	Director fees*
	Director		\$9,312.50	Director fees*
		12/29/15	\$3,000.00	Director fees*
		12/29/15	\$1,485.09	Expense Reimbursement*
				*All payments made
				through Aronowitz firm

	Insider's Name and Address	Dates	Total Amount	Reasons for Payment or
			or Value	Transfer
4.4	Ronald W. Hofer	12/31/14	\$15,000.00	Net Salary (Jan 2015)
	c/o Jamie P. Dreher, Esq.	1/2/15	\$5,000.00	Net Salary (Jan 2015)
	Downey Brand LLP	1/12/15	\$14,000.00	Draw on Bonus
	621 Capitol Mall, 18th Floor	1/15/15	\$6,000.00	Draw on Bonus
	Sacramento, CA 95814	1/26/15	\$150.00	Advance
		1/26/15	\$150.00	Advance
	Relationship to Debtor:	1/27/15	\$20,000.00	Net Salary (Feb 2015)
	CEO with authority revoked	2/9/15	\$39.25	Paid Grail Expenses in Lieu
			:	of Repaying Advances
		2/11/15	\$185.49	Paid Grail Expenses in Lieu
				of Repaying Advances
		2/25/15	\$150.00	Advance
		2/25/15	\$150.00	Advance
		2/19/15	\$50,000.00	Advance on Bonus
		3/2/15	\$20,000.00	Net Salary (Mar 2015)
		3/16/15	\$16,219.32	Expense Reimbursement
		4/2/15	\$20,000.00	Net Salary (Apr 2015)
	•	4/2/15	\$1,790.00	Advance
		4/17/15	\$7,500.00	Payment to Hofer Advisory
		4	,	Group LLC to correct
			:	Deposit Error on 4/8/15
		5/1/15	\$20,000.00	Net Salary (May 2015)
		5/2/15	\$49.76	Paid Grail Expenses in Lieu
				of Repaying Advances
		6/1/15	\$14,649.00	Net Salary (Jun 2015)
		7/1/15	\$20,000.00	Net Salary (Jul 2015)
		8/3/15	\$20,000.00	Net Salary (Aug 2015)
		9/1/15	\$20,000.00	Net Salary (Sept 2015)
		10/2/15	\$500.00	Advance
		10/22/15	\$50.00	Advance
		11/4/15	\$9,347.89	Expense Reimbursement
		11/3/15	\$19,500.00	Salary Advance (Oct 2015)
		11/5/15	\$19,500.00	Salary Advance (Nov 2015)
		11/27/15	\$19,500.00	Salary Advance (Dec 2015)
		12/29/15	\$19,750.00	Salary Advance (Jan 2016)

	Insider's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
4.5	Brad Woods	1/2/15	\$5,000.00	Net Salary (Jan 2015)
1.5	9000 Divide-1127 North Summit Blvd	1/15/15	\$758.00	Paid Grail Expenses in Lieu
	Mountain Meadows #105	1/13/13	\$750.00	of Repaying Advances
	Frisco, CO 80443	1/21/15	\$35.51	Paid Grail Expenses in Lieu
		1/21/13	\$33.31	of Repaying Advances
	Relationship to Debtor:	2/23/15	\$5,000.00	Net Salary (Feb 2015)
	CFO and Secretary with authority	3/5/15	\$356.69	Paid Grail Expenses in Lieu
	revoked	3/3/13	\$550.09	of Repaying Advances
		3/6/15	\$5,000.00	Net Salary (Mar 2015)
		3/16/15	\$62.35	Paid Grail Expenses in Lieu
		3/10/13	\$02.33	of Repaying Advances
		3/20/15	\$2,244.33	Paid Grail Expenses in Lieu
		3/20/13	\$2,244.33	of Repaying Advances
		3/28/15	\$1,525.15	Paid Grail Expenses in Lieu
		3/20/13	φ1,525.15	of Repaying Advances
		4/1/15	\$5,000.00	Net Salary (Apr 2015)
		4/7/15	\$478.32	Paid Grail Expenses in Lieu
		4///13	Ψ+/0.32	of Repaying Advances
		4/10/15	\$1,719.24	Expense Reimbursement
		4/23/15	\$2.34	Paid Grail Expenses in Lieu
		1/23/13	Ψ2.57	of Repaying Advances
		5/1/15	\$5,000.00	Net Salary (May 2015)
		6/1/15	\$5,000.00	Net Salary (Jun 2015)
		6/2/15	\$6.65	Paid Grail Expenses in Lieu
		0,2,10	φσ.σε	of Repaying Advances
		7/1/15	\$5,000.00	Net Salary (Jul 2015)
-		7/29/15	\$1.20	Paid Grail Expenses in Lieu
			+	of Repaying Advances
		8/1/15	\$5,000.00	Net Salary (Aug 2015)
		9/1/15	\$5,000.00	Net Salary (Sept 2015)
		11/3/15	\$4,500.00	Salary Advance (Oct 2015)
		11/12/15	\$4,500.00	Salary Advance (Nov 2015)
		11/23/15	\$4,303.65	Expense Reimbursement
4.6	Michael F. Burkart	12/16/15	\$20,000.00	Retainer for Services
	5150 Fair Oaks Blvd. #101-185	12/23/15	\$150,000.00	Retainer for Services
	Carmichael, CA 95608	12/29/15	\$6,810.00	Fees for 12/15-29/15**
			,	**paid from retainer
	Relationship to Debtor:			•
L	Chief Resolution Officer			

PART 3: LEGAL ACTIONS OR ASSIGNMENTS

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

	Case Title	Nature of Case	Court or Agency's name and address	Status of Case
7.1	Grail Semiconductor, Inc. v.	Breach of Non-	Santa Clara County	Closed
	Mitsubishi Electric &	Disclosure Agreement	Superior Court	· ·
	Electronics USA, Inc.		Attn: Civil Division	
			191 North First Street	
	Case No. 1-07-CV-098590		San Jose, CA 95113	
7.2	Grail Semiconductor, Inc. v.	Legal Malpractice	Los Angeles County	Dismissed
	Schwarcz, Rimberg, Boyd &		Superior Court	8/19/15
	Rader, LLP			
	Case No. BC562267			
7.3	Robert B. Stern, et al. v. Grail	Corporations Code	Sacramento County	Pending
	Semiconductor, et al.	Section 709	Superior Court	
			720 9th Street	
	Case No. 34-2012-00126036		Sacramento, CA 95814	
7.4	Ronald W. Hofer v. Grail	Employment/Breach	United States District	Pending
	Semiconductor, Inc., et al.	of Contract	Court	
			Eastern District of CA	
	Case No. 2:15-cv-02207-MCE-		501 I Street, Room 4-200	
	EFB		Sacramento, CA 95814	
7.5	Grail Semiconductor, Inc. v.	Breach of Fiduciary	Circuit Court of the	Dismissed
	Robert B. Stern	Duty	Twentieth Judicial	12/4/15
			Circuit in and for Collier	1
	Case No. 12-CA-4452		County Florida	

PART 6: CERTAIN PAYMENTS OR TRANSFERS

11. Payments related to Bankruptcy

Name and address of party receiving transfer	If not money, describe any property transferred	Dates	Total Amount or Value
Felderstein Fitzgerald Willoughby & Pascuzzi LLP 400 Capitol Mall, Suite 1750 Sacramento, CA 95184		11/12/15 12/16/15 12/23/15	\$10,000.00 \$30,000.00 \$150,000.00
Website address: ffwplaw.com			

Question 13. Transfers not already listed on this statement

Line	Name and Address of Party Receiving Transfer	Description of Property Transferred or Payments Received or Debts Paid in Exchange	Date Transfer Made	Total amount or Value
13.1	Sedgwick FundingCo, LLC c/o Gerchen Keller Capital, LLC 353 North Clark Street, Suite 2700 Chicago, IL 60654	UCC-1 financing statement filed in Florida for all assets	Nov. 4, 2014	Unknown
13.2	Jay David Roth 26 Jerome Pk Dr. Dundas Ontario, Canada L9H 6H2	200,000 Shares of Common Stock Transferred from Robert Stern (recovered Shares); Stock Certificate No. 50 issued in the name of Jay David Roth	March 30, 2015	Unknown
13.3	Levi and Rochel Orbach 58/11 Katznelbogen Har Nof Jeruselum, Israel 95400	2,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 51 issued in the name of Levi and Rochel Orbach.	March 30, 2015	Unknown
13.4	Akiva Yaakov Fuld Karmei Tzur 74/2 D. N. Tzafon, Israel 90400	2,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 52 issued in the name of Akiva Yaakov Fuld	March 30,2015	Unknown
13.5	Michael Chaim Fein c/o Leonard Fein 911 E.18th St. Brooklyn, NY 11230-3104	9,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 53 issued in the name of Michael Chaim Fein	March 30, 2015	Unknown
13.6	Barya Schachter & Bonnie Buller c/o Rabbi Zalman Schachter 1720 Lehigh Street Boulder, CO 80305	9,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 54 issued in the name of Barya Schachter & Bonnie Buller	March 30, 2015	Unknown
13.7	Charles Neiss 1860 Flatbush Ave. Brooklyn, NY 11210	60,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 55 issued in the name of Charles Neiss	March 30, 2015	Unknown
13.8	Howard Muehlgay 1860 Flatbush Ave. Brooklyn, NY 11210	80,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 56 issued in the name of Howard Muehlgay	March 30, 2015	Unknown

Line	Name and Address of Party Receiving Transfer	Description of Property Transferred or Payments Received or Debts Paid in Exchange	Date Transfer Made	Total amount or Value
13.9	Joseph Kohler 1860 Flatbush Ave. Brooklyn NY, 11210	24,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 57 issued in the name of Joseph Kohler	March 30, 2015	Unknown
13.10	Aaron Wegner 333 W 86th St. #1003 New York, NY 10024	415,326 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 58 issued in the name of Aaron Wegner	March 30, 2015	Unknown
13.11	Jay Frechter 3210 Avenue L Brooklyn, NY 11210	415,326 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 59 issued in the name of Jay Frechter	March 30, 2015	Unknown
13.12	Harold Frechter 567 Cedarwood Drive Bedarhurst, NY 11516	28,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 60 issued in the name of Harold Frechter	March 30, 2015	Unknown
13.13	Daniel Ruben 1860 Flatbush Ave. Brooklyn, NY 11210	10,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 61 issued in the name of Daniel Ruben	March 30, 2015	Unknown
13.14	Brett Aaron McFarland 290 James Rd. Arcata, CA 95521	48,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 62 issued in the name of Brett Aaron McFarland	March 30, 2015	Unknown
13.15	Ryan Adam King 703 Verdemont Cir. Simi Valley CA, 93065	41,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 63 issued in the name of Ryan Adam King	March 30, 2015	Unknown
13.16	Henry S. J. Adams 1314 Marin Ave. Albany, CA 94706	3,500,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 64 issued in the name of Henry S. J. Adams	March 30, 2015	Unknown
13.17	Melvin B Katz Kiryat Chabad 220/50 P.O. Box 6113 Safed Israel 13410	50,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 65 issued in the name of Melvin B Katz	March 30, 2015	Unknown

Line	Name and Address of Party Receiving Transfer	Description of Property Transferred or Payments Received or Debts Paid in Exchange	Date Transfer Made	Total amount or Value
13.18	Aaron Goldsmith P.O. Box 917 Postville, IA 52165	50,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 66 issued in the name of Aaron Goldsmith	March 30, 2015	Unknown
13.19	Jonathan Leibowitz 949 Willowbrook Road Staten Island, NY 10314	11,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 67 issued in the name of Jonathan Leibowitz	March 30, 2015	Unknown
13.20	David Rothschild Kiriyat Chabad 220/84 Safet Israel 13410	20,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 68 issued in the name of David Rothschild	March 30, 2015	Unknown
13.21	Gershom Gale 24/12 Eli Tavine Pisgat Ze'ev Jeruselum Israel 97781	10,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 68 issued in the name of Gershom Gale	March 30, 2015	Unknown
13.22	Martin Douglas Fairbairn 2/F Block 4, Rosary Villas 1-19 Lok Lam Road Shantin, N. T. Hong Kong	50,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 70 issued in the name of Martin Douglas Fairbairn	March 30, 2015	Unknown
13.23	Robert Apatow c/o Moshe Mauda 44 Chofetz Chaim Raanana Israel	90,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 71 issued in the name of Robert Apatow	March 30, 2015	Unknown
13.24	The Living Culture Foundation 1314 Marin Ave. Albany, CA 94706	4,000,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 72 issued in the name of The Living Culture Foundation	March 30, 2015	Unknown
13.25	Rikah Weil-Siegel 888 Montgomery St. E9 Brooklyn, NY 11213	35,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 73 issued in the name of Rikah Weil-Siegel	March 30, 2015	Unknown
13.26	Howard Moskow 3315 NE 16th Street Fort Lauderdale, FL 33304	4,500 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 74 issued in the name of Howard Moskow	March 30, 2015	Unknown

Line	Name and Address of Party Receiving Transfer	Description of Property Transferred or Payments Received or Debts Paid in Exchange	Date Transfer Made	Total amount or Value
13.27	Eli Goldin 760 Montgomery St. Apt 2A Brooklyn, NY 11213	2,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 75 issued in the name of Eli Goldin	March 30, 2015	Unknown
13.28	Howard Tzvi Thaler 1398 Union Street Brooklyn NY, 11213	2,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 76 issued in the name of Howard Tzvi Thaler	March 30, 2015	Unknown
13.29	Moshe & Sarah Morgenstern 122 Lake Valley Road Morristown, NJ 07960-2814	10,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 77 issued in the name of Moshe & Sarah Morgenstern	March 30, 2015	Unknown
13.30	Daphna Slonim 822 S. Holt Ave. Los Angeles, CA 90035	12,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 78 issued in the name of Daphna Slonim	March 30, 2015	Unknown
13.31	Shlomit Lahad 822 S. Holt Ave. Los Angeles, CA 90035	12,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 79 issued in the name of Shlomit Lahad	March 30, 2015	Unknown
13.32	Avital Cohen 820 S. Holt Ave. Los Angeles, CA 90035	12,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 80 issued in the name of Avital Cohen	March 30, 2015	Unknown
13.33	Irmengard Meindl 1323 Hopkins St. Berkley, CA 94702	15,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 81 issued in the name of Irmengard Meindl	March 30, 2015	Unknown
13.34	Karin Edwards 6401 Fairmont Ave. #9 El Cerrito, CA 94530	10,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 82 issued in the name of Karin Edwards	March 30, 2015	Unknown
13.35	Laura V. Salazar 1414 34th Avenue Oakland, CA 94601	5,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 83 issued in the name of Laura V. Salazar	March 30, 2015	Unknown

Line	Name and Address of Party Receiving Transfer	Description of Property Transferred or Payments Received or Debts Paid in Exchange	Date Transfer Made	Total amount or Value
13.36	Dylan Gowen c/o Sarafina Rom 1725 Ward Street #4 Berkeley CA 94703	5,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 84 issued in the name of Dylan Gowen	March 30, 2015	Unknown
13.37	Bradley L. Haupt 7300 Johnston Road Pleasanton, CA 94588	15,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 85 issued in the name of Bradley L. Haupt	March 30, 2015	Unknown
13.38	Joyce Bleiman 4025 State Street #28 Santa Barbara, CA 93110	16,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 86 issued in the name of Joyce Bleiman	March 30, 2015	Unknown
13.39	Peretz Katz P.O. Box 210 Kafar Chabad, Israel 60840	26,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 87 issued in the name of Peretz Katz	March 30, 2015	Unknown
13.40	Abba Brenenson P.O. Box 564 Kafar Chabad, Israel 60840	26,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 88 issued in the name of Abba Brenenson	March 30,2015	Unknown
13.41	BJ Adrezin MD 1908 S. Navajo Palm Springs, CA 92264	2,500 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 89 issued in the name of BJ Adrezin MD	March 30, 2015	Unknown
13.42	Albert Malachi Rosenhaus 33 Picatinny Road Morristown, NJ 07960	10,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 91 issued in the name of Albert Malachi Rosenhaus	March 30, 2015	Unknown
13.43	Betty J.E. Wells P.O. Box 6075 Santa Barbara CA, 93160- 6075	50,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 91 issued in the name of Betty J.E. Wells	March 30, 2015	Unknown
13.44	Krintzman Family Trust 9595 Wilshire Blvd. Suite 900 Beverly Hills CA, 90212	500,000 Shares of Common Stock Transferred from Robert Stern; Stock Certificate No. 92 issued in the name of Krintzman Family Trust	March 30, 2015	Unknown

Line	Name and Address of Party Receiving Transfer	Description of Property Transferred or Payments Received or Debts Paid in Exchange	Date Transfer Made	Total amount or Value
13.45	Karin Wieland 6401 Fairmont Ave. #9 El Cerrito, CA 94530	Issuance of Stock Certificate #82-2 in the amount of 10,000 shares to Karin Wieland to replace Stock Certificate #82 to reflect name change from Karin Edwards to Karen Wieland	Sept. 17, 2015	Unknown

PART 7: PREVIOUS LOCATIONS

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Between December 31, 2012 and December 30, 2015, the Debtor used certain addresses for mail purposes.

	Address	Dates of occupancy
14.1	9000 Divide-1127 North Summit Blvd Mountain Meadows #105 Frisco, CO 80443	December 31, 2012-present This address was used for some bank statements and correspondence
14.2	1428 Harvest Crossing Drive McLean, VA 22101	December 31, 2012-present This address was used for some invoice copies and bank statements
14.3	5150 Fair Oaks Blvd., #101-185 Carmichael, CA 95608	This address was used for most mail starting in December 2015

PART 13: DETAILS ABOUT THE DEBTOR'S BUSINESS OR CONNECTIONS TO ANY BUSINESS

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

	Name and Address	Dates of Service
26a.1	Brad A. Woods	2012 to date
	P.O. Box 4487	
	Frisco, CO 80443	
26a.2	Elizabeth Mize	2012 to Spring/Summer 2015
	P.O. Box 2009	
	Silverthorne, CO 80498	
26a.3	Kane Mongiello	Late Summer 2015 to date
	P.O. Box 4487	
	Frisco, CA 80443	

26b. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

	Name and Address	If any books of account and records are unavailable, explain why
26c.1	Brad A. Woods	
	9000 Divide, 1127 North Summit Blvd.	
	Mountain Meadows #105	
	Frisco, CO 80443	
26c.2	Ron Hofer	
	1428 Harvest Crossing Drive	
	McLean, VA 22101	
26c.3	Judge Richard L. Gilbert (Ret.)	
	2630 "J" Street	
	Sacramento, CA 95816	

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case:

Name and Address	Position and nature of any interest	% of interest, if any
Donald Stern	Director and Controlling	49.63%
c/o John C. Oehmke, Esq.	Shareholder	15,007,0
Diepenbrock Elkin LLP		
500 Capitol Mall, Suite 2200		
Sacramento, CA 95814		
Robert Stern	Director and Shareholder	14.94%
c/o Edward A. Klein, Esq.		
Liner LLP		
1100 Glendon Avenue, Floor 14		100
Los Angeles, CA 90024		
Judge Richard L. Gilbert (Ret.)	Director	
2630 "J" Street		
Sacramento, California 95816		
Ronald W. Hofer	CEO with authority revoked	
c/o Jamie P. Dreher, Esq.		
Downey Brand LLP		
621 Capitol Mall, 18th Floor		
Sacramento, CA 95814		
Brad Woods	CFO and Secretary with revoked	
9000 Divide-1127 North Summit Blvd	authority	
Mountain Meadows #105		
Frisco, CO 80443		
Michael F. Burkart	Chief Resolution Officer	
5150 Fair Oaks Blvd. #101-185		
Carmichael, CA 95608		

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Name and Address	Position and nature of any	Period during which position or
	interest	interest was held
Frank P. Bauder	Director	From 3/9/12 to 5/1/15
8320 Summerset Drive		
Anchorage, AK 99518		
Edward J. Nixon	Director	From 8/5/11 to 5/1/15
615 Denmark Drive, Apt. 204		
Memphis, TN 38103		
Alain Champagne	Director	From 12/23/09 to 5/1/15
1305-4950 Boulevard de l'Assomption		
Montreal, QC, H1T 0A3		
CANADA		